

**AARP Foundation**

# TAX-AIDE

Free tax assistance for those who need it most



## AARP FOUNDATION TAX-AIDE PREPARATION

### FREE Personal Tax Assistance

The Anchorage Senior Activity Center will host AARP Foundation Tax-Aide tax preparation services every Monday from February 6 – April 17, 10 AM – 2 PM (except on Presidents' Day – Monday, February 20, 2023, and Seward's Day – Monday, March 27, 2023, when ASAC is closed.)

### Appointments Are Not Required This Year

Tax preparation assistance is available on a first-come, first-served basis. When the maximum number of clients for the day has been reached, the site will close for that day, and you will be asked to come back the following week.

An extensive questionnaire will be supplied when you arrive. A counselor will conduct an interview and review your documents, and ask you a few questions to make sure they understand your tax issues. Your tax return will be prepared, and you will be able to review it and e-file it at the same time.

If your tax return is more complicated than the average, you will be asked to come back the next week to pick up your taxes.

### Important Reminders

- ▶ Don't come in if you are sick.
- ▶ Leave your children at home.
- ▶ Be prepared to leave your documents with the tax counselor.

### Things To Bring With You

Below is a brief list of items you must have with you in order for Tax-Aide to complete your return. An extensive questionnaire will be supplied when you make an appointment.

1. Picture ID (for both taxpayer and spouse.)
2. Social Security cards or document with full Social Security numbers for you, your spouse, and all dependents. Be sure all numbers are unredacted. For example, make sure your Social Security number shows all 9 digits.
3. All income information (such as Forms W-2, W2G, 1099-Misc, 1099-INT, 1099-DIV, SSA-1099 or RRB-1099 and 1099-R, 1099-B, and 1095-A.) If you purchased insurance through the Marketplace, also bring Form 1095-A, that was mailed to you.
4. List of your medical expenses, cash and non-cash contributions, and miscellaneous expenses (to itemize your deductions, if eligible.)
5. Copies of last year's tax return (helps volunteer prepare this year's return.)
6. Bank routing and account number for direct deposit – checkbook, if possible.
7. Alaska PFD for 2022 was \$3,284. Documentation is not necessary; the preparer will ask if you and your family members received a PFD.
8. Any other tax documents you have received, or letters from the IRS in the past year.

### Additional Tax-Aide Locations

Alaska Literacy Program, AARP State Office, Anchorage Baptist Temple, Campfire Alaska (Wells Fargo Room,) Chugiak-Eagle River Senior Center, Credit Union 1, Girdwood Community Center, Goodwill Retail Store and Donation Center, J.Z. Loussac Library, Mat-Su Senior Services (Palmer Senior Center,) Spenard Rec Center, Wasilla Area Senior Center.